



Worksheet

Wow Your Customers

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WOW

Infusionsoft.

Wow Your Customers

Create a culture of Wow to earn repeat sales, referrals and testimonials

1.	What can I do to ensure that my customers are enjoying the service or products they paid for? (follow-up email, survey, customer satisfaction tool, etc.)
1	(· · · ·)
2	
3	
4	
5	
2.	What products do I offer that are often purchased together? Do I have a product customers would consider a "must have" based in their previous buying history? (accessories, software)
1	
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3.	What are my upsell opportunities? What can I offer as a higher level of service ? (warranty, special treatment, etc.)
3.	
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3. 1 2 3 4	
3. 1 2 3 4 5	(warranty, special treatment, etc.) What are 5 things I can do to wow my customers during the first 30 days?
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Circle your top 2 ideas for each category and start to put a plan in place.

Additional items to work on

1.	How can I find out how my customers are feeling? (surveys, email, phone call, etc.)
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2.	When a customer isn't happy, what can I do to reach out and make the situation better? (e.g. periodic surveys, birthday cards, holiday announcements, etc.)
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3.	When a customer is happy, how can I ask for referrals, repeat sales or testimonials? (e.g. periodic surveys, birthday cards, holiday announcements, etc.)